Philanthropic Investment Tool 2022

Introduction

We envision a philanthropic ecosystem capable of tackling the critical challenges and opportunities of our time.

Grantmakers need data to more effectively target resources and to maximize their impact on Puerto Rico's short and long term prosperity.

We have created this tool to better understand the funding landscape and to help funders understand how philanthropic resources are being awarded in Puerto Rico and what gaps may exist that can inform evolving strategies. By building a tool to help the field report on funding strategies, the philanthropic sector can more accurately target resources and support both long and short term strategies to build prosperity for Puerto Rico.

Key resources this tool provides:

- Get insights, see patterns and discover overall funding trends
- Get yearly investment data by area of focus
- Funders' interests and priorities which allow us to complete the funding picture to better educate decision making
- Have a stronger voice on the impact the sector has in the social development of Puerto Rico

Filantropía Puerto Rico is asking funders to report their yearly philanthropic investments, results will be shown by Q2 of calendar year. To elevate your work as it relates to the larger field, consider submitting your grants data. The picture of who is funding what and where, isn't complete without YOU!

Grantmaking

Contact and Organization Information *Required

1. Email
2. Phone
3. Name
4. Organization Name
5. Organization Mission

Grantmaking Information

1. Fund Type (Question type - Dropdown/Choose) *Required

   - Endowment Fund
   - Fund

2. Grantmaking Calendar (Question type - Dropdown/Choose) *Required

   - Calendar Year 2021 (January 2021 to December 2021)
   - Fiscal Year (June 2021 to June 2022)
   - Calendar Year 2022 (January 2022 to December 2022)
   - Fiscal Year (June 2022 to June 2023)

3. How many grants do you make in given year? (Question type - Dropdown/Choose) *Required

   - 1-25
   - 25-50
   - 51-99

- 100-199
- 200-499
- 500+
- I'm not sure

4. Support Strategies and Transaction Type (Question type - Multiple Select/Checkboxes) *Required

- Capacity-building and technical assistance
- Capital and infrastructure
- General support
- Individual development
- Leadership and professional development
- Network-building and collaboration
- Policy, advocacy and systems reform
- Presentations and productions
- Product and service development
- Program support
- Regranting
- Research and evaluation

5. Program Areas

(Question Type - table | choose a program area and add grantmaking total for that program area). You can add more than 1 program area by clicking on the add item button or pressing the enter key, also called return key, on your keyboard. *Required

- Agriculture
- Arts and culture
- Community and economic development

- Education
- Environment
- Health
- Human rights
- Human services
- Information and communications
- Internal relations
- Philanthropy
- Public affairs
- Public safety
- Religion
- Science
- Social sciences
- Sports and recreation
- Unowkn or not classified

Sustainable Development Goals (SDGs)

1. Do the program areas (funding) of your foundation address and measure against the Sustainable Development Goals (SDGs)? (Question Type - Choose) *Required

   - Yes
   - No

2. Select the SDGs that you understand are having an impact with your work. This question only appears **if** you chose **YES** in the previous question. (Question type - Multiple Slect/Checkboxes) *Required

   - SDG 1 - No poverty

- SDG 2 - Zero hunger
- SDG 3 - Good health and well-being
- SDG 4 - Quality education
- SDG 5 - Gender equality
- SDG 6 - Clean water and sanitation
- SDG 7 - Affordable and clean energy
- SDG 8 - Decent work and economic growth
- SDG 9 - Industry, innovation and infrastructure
- SDG 10 - Reduce inequalities
- SDG 11 - Sustainable cities and communities
- SDG 12 - Sustainable consumption and production
- SDG 13 - Climate action
- SDG 14 - Life below water
- SDG 15 - Life on land
- SDG 16 - Peace, justice and strong institutions
- SDG 17 - Partnership for the goals

Grants

Specific grant information. (Optional)

Upload Excel file with specific grant information.

OR

Instead of uploding the file, you can add specific grant information below. (A table is shown to enter the information)

Tool Ilustration

Introduction

Philanthropic Investment 2022

Introduction	Grantmaking	Grants

We envision a philanthropic ecosystem capable of tackling the critical challenges and opportunities of our time.

Grantmakers need data to more effectively target resources and to maximize their impact on Puerto Rico's short and long term prosperity.

We have created this tool to better understand the funding landscape and to help funders understand how philanthropic resources are being awarded in Puerto Rico and what gaps may exist that can inform evolving strategies. By building a tool to help the field report on funding strategies, the philanthropic sector can more accurately target resources and support both long and short term strategies to build prosperity for Puerto Rico.

Key resources this tool provides:

- Get insights, see patterns and discover overall funding trends
- Get yearly investment data by area of focus
- Funders' interests and priorities which allow us to complete the funding picture to better educate decision making
- Have a stronger voice on the impact the sector has in the social development of Puerto Rico

Filantropía Puerto Rico is asking funders to report their yearly philanthropic investments, results will be shown by Q2 of calendar year. To elevate your work as it relates to the larger field, consider submitting your grants data. The picture of who is funding what and where, isn't complete without YOU!

Begin >

1

Grantmaking

Contact and Organization Information

Email *

[   ] [...]

Phone *

[   ]

Name *

[First   ] [Last   ]

Organization Name *

[   ]

Organization Mission *

[   ]

Grantmaking

Fund Type *

[Choose   ▾]

Grantmaking Calendar *

[Choose   ]

How many grants do you make in given year? *

[Choose   ▾]

Support Strategies and Transaction Type *

☐ Capacity-building and technical assistance   ☐ Policy, advocacy and systems reform

☐ Capital and infrastructure   ☐ Presentations and productions

☐ General support   ☐ Product and service development

☐ Individual development   ☐ Program support

☐ Leadership and professional development   ☐ Regranting

☐ Network-building and collaboration   ☐ Research and evaluation

Program areas

Add one or more program areas *	Annual Grantmaking per Calendar Year *
⊗ [Choose a program area]	[$ Grantmaking]
	$0.00

[+ Add Item]

Sustainable Development Goals (SDGs)

Do the program areas (funding) of your foundation address the Sustainable Development Goals (SDGs)

○ Yes   ● No

[< Back] [Next >]

Grants

Philanthropic Investment 2022

Introduction   Grantmaking   Grants

Almost done. Please add specific grant information.

Upload Excel file with specific grant information

| Upload | or drag files here. |

Instead of uploding the file, you can add specific grant information below

	Grant Title	Organization Receiving Grant	Grant Focus	Grant Duration (in month): Duration of funding at the time the support was awarded, expressed in months.	Grant Start Date	Grant End Date	Grant Amount	Grant Outcomes
⊗	Title	Organization Name	Choose focus	Grant Duration	Date	Date	$	Outcomes

+ **Add Item**

‹ **Back**   **Submit**